

COURT FILE NUMBER 1901-06027
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF ATB FINANCIAL



DEFENDANTS SOLO LIQUOR STORES LTD., SOLO LIQUOR HOLDINGS LTD., GENCO HOLDINGS LTD., PALI BEDI, JASBIR SINGH HANS and TARLOK SINGH TATLA

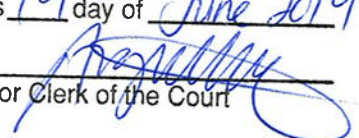
AND IN THE MATTER OF THE RECEIVERSHIP OF SOLO LIQUOR STORES LTD. and SOLO LIQUOR HOLDINGS LTD.

APPLICANT FTI CONSULTING CANADA INC. in its capacity as Court-appointed Receiver and Manager of the assets, undertakings and properties of SOLO LIQUOR STORES LTD. and SOLO LIQUOR HOLDINGS LTD.

DOCUMENT **BANKRUPTCY ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
Torys LLP
4600 Eighth Avenue Place East
525 - Eighth Ave SW
Calgary, AB T2P 1G1

Attention: Kyle Kashuba
Telephone: + 1 403.776.3744
Fax: +1 403.776.3800
Email: kkashuba@torys.com
File No. 39586-2004

I hereby certify this to be a true copy of the original Bankruptcy Order
Dated this 19 day of June 2019

for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: June 18, 2019

NAME OF JUSTICE WHO MADE THIS ORDER: Madam Justice C. Dario

LOCATION OF HEARING: Calgary, Alberta

UPON THE APPLICATION by FTI Consulting Canada Inc., having an office at 1610, 520 - 5th Avenue SW Calgary, AB T2P 3R7, in its capacity as the Court-appointed receiver and manager (the “**Receiver**”) of the assets, undertakings and properties of Solo Liquor Stores Ltd. (“**Solo**

Liquor”) and Solo Liquor Holdings Ltd. (“**Solo Holdings**”, and together with Solo Liquor, the “**Debtors**”), each having an office at 1400, 707 - 7th Avenue SW, Calgary, AB T2P 3H6, for a bankruptcy order (this “**Bankruptcy Order**”) as described and discussed in the First Report of the Receiver dated June 7, 2019 and filed June 10, 2019 (the “**First Report**”); **AND UPON HAVING READ** the Receivership Order dated May 1, 2019, the First Report and the Affidavit of Service, to be filed (the “**Affidavit of Service**”); **AND UPON** reading the consent of FTI Consulting Canada Inc. to act as trustee in bankruptcy of the estates of each of the Debtors; **AND UPON** it appearing that all interested and affected parties have been served with notice of this Application; **AND UPON HEARING** the submissions of counsel for the Receiver, and from any other interested parties who may be present, with no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service;

AND UPON it appearing to the Court that the following acts of bankruptcy have been committed by the Debtors:

- (a) the debts owing by each of Solo Liquor and Solo Holdings exceed \$1,000; and
- (b) within the 6 months preceding the date of filing of the Application for Bankruptcy Order, each of Solo Liquor and Solo Holdings ceased to meet their liabilities generally as they become due.

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this Application, and time for service of this Application is abridged to that actually given.
2. Solo Liquor and Solo Holdings, each of which a corporation incorporated pursuant to the laws of the Province of Alberta, be and are hereby adjudged bankrupt and that a Bankruptcy Order is hereby made against each of Solo Liquor and Solo Holdings.
3. FTI Consulting Canada Inc. be and is hereby appointed as trustee of the estates of the bankrupts, Solo Liquor and Solo Holdings, without security.

4. The costs of and incidental to this Application and of this Order be paid to the Applicant, on a full indemnity, solicitor and his own client basis, out of the assets of the estate of the bankrupts, Solo Liquor and Solo Holdings, forthwith.
5. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
6. Service of this Order on any party not attending this Application is hereby dispensed with.

"Justice C. Dario"

Justice of the Court of Queen's Bench of Alberta